

United States Bankruptcy Court
Southern District of New York

In re:

LEHMAN BROTHERS HOLDINGS INC, et al.,

Chapter 11

Case No. 08-13555 (JMP)

Jointly Administered

NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111 (a). Transferee hereby gives notice pursuant to Rule 3001(e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this notice.

Contrarian Funds, LLC

Name of Transferee

Name and address where notices
to transferee should be sent:

Contrarian Funds, LLC
411 West Putnam Ave., Ste. 425
Greenwich, CT 06830
Attention: Alisa Mumola
Telephone: 203-862-8211
Email: amumola@contrariancapital.com

Herrick, Feinstein LLP

Name of Transferor

Name and Current Address of Transferor

Herrick, Feinstein LLP
2 Park Avenue
New York, NY 10016

Proof of Claim #: 3940

I declare under penalty of perjury that the information provided in this notice
is true and correct to the best of my knowledge and belief.

By: _____/s/ **Alisa Mumola**_____

Date: _____**November 18, 2013**_____

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM

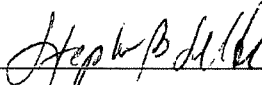
HERRICK, FEINSTEIN LLP, a limited liability partnership, its successors and assigns (collectively, "Assignor"), pursuant to that certain Transfer of Claim Agreement dated as of the date hereof, has hereby absolutely and unconditionally sold, transferred and assigned to Contrarian Funds, LLC its successors and assigns (collectively, "Assignee") all rights, title and interest in and to the general unsecured claim assigned claim no. **3940** (the "Claim"), in the principal amount listed of \$1,646,852.15, against Lehman Brothers Holdings Inc., the Debtor, in the bankruptcy proceedings in the United States Bankruptcy Court for the Southern District of New York, case no. 08-13555 (JMP) or any other court with jurisdiction.

Assignor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing the assignment of this Claim as an unconditional assignment and Assignee as the valid owner of the Assigned Rights.

IN WITNESS WHEREOF, Assignor has duly executed this Evidence of Transfer of Claim by its duly authorized representative this 14th day of November 2013.


(Assignor)
HERRICK, FEINSTEIN LLP

(Assignee)
CONTRARIAN FUNDS, LLC
By: Contrarian Capital Management, L.L.C.,
as manager

By: 
Name: STEPHEN B. SELIG
Title: PARTNER

By: _____
Name: _____
Title: _____

(Assignor)
WITNESS:

By: 
Name: Justin B. Singer
Title: Associate

EVIDENCE OF TRANSFER OF CLAIM

HERRICK, FEINSTEIN LLP, a limited liability partnership, its successors and assigns (collectively, "Assignor"), pursuant to that certain Transfer of Claim Agreement dated as of the date hereof, has hereby absolutely and unconditionally sold, transferred and assigned to Contrarian Funds, LLC its successors and assigns (collectively, "Assignee") all rights, title and interest in and to the general unsecured claim assigned claim no. **3940** (the "Claim"), in the principal amount listed of \$1,646,852.15, against Lehman Brothers Holdings Inc., the Debtor, in the bankruptcy proceedings in the United States Bankruptcy Court for the Southern District of New York, case no. 08-13555 (JMP) or any other court with jurisdiction.

Assignor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Bankruptcy Rules, and stipulates that an order may be entered recognizing the assignment of this Claim as an unconditional assignment and Assignee as the valid owner of the Assigned Rights.

IN WITNESS WHEREOF, Assignor has duly executed this Evidence of Transfer of Claim by its duly authorized representative this 14th day of November 2013.

(Assignor)
HERRICK, FEINSTEIN LLP

By: _____
Name: _____
Title: _____

(Assignee)
CONTRARIAN FUNDS, LLC
By: Contrarian Capital Management, L.L.C.,
as manager

By:  _____
Name: **JANICE M. STANTON**
MEMBER
Title: _____

(Assignor)
WITNESS:

By: _____
Name: _____
Title: _____